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Signed and Filed: February 11, 2010

DENNIS MONTALI
U.S. Bankruptcy Judge

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10 UNITED STATES BANKRUPTCY COURT
11 NORTHERN DISTRICT OF CALIFORNIA
12 SAN FRANCISCO DIVISION

13 In re:
14 Heller Ehrman LLP,
15 Debtor.

Case No.: 08-32514

Chapter 11

**ORDER (1) ESTABLISHING NEW
GENERAL BAR DATE FOR
AFFECTED CREDITORS, (2)
ESTABLISHING INTERIM
ADMINISTRATIVE CLAIMS BAR
DATE, AND (3) DESIGNATING FORM
AND MANNER OF NOTICE
THEREOF**

**[PURSUANT TO B.L.R. 9014-1, NO
HEARING UNLESS OBJECTION
FILED OR HEARING REQUESTED]**

22 The Court has considered the *Debtor's Motion for Order (1) Establishing New General Bar*
23 *Date For Affected Creditors, (2) Establishing Interim Administrative Claims Bar Date, and*
24 *(3) Designating Form and Manner of Notice Thereof* (the "Motion") filed by Heller Ehrman, LLP,
25 debtor and debtor in possession herein (the "Debtor").

26 Based upon the record before the Court, it appears that no objections to the Motion have been
27 filed and no hearing on the Motion is required pursuant to the Local Bankruptcy Rules. Having
28 reviewed the Motion and good cause appearing,

1 **IT IS ORDERED THAT:**

2 1. The Motion is GRANTED.

3 2. The original bar date of April 27, 2009, established by the Clerk of the Court, remains
4 applicable, except as to the creditors listed on the amended Schedules B, E and F of the Debtor's
5 Schedules of Assets and Liabilities, filed on December 15, 2009 (the "Affected Creditors"), which
6 shall be subject to the New General Bar Date for Affected Creditors (defined below).

7 3. 4:30 p.m. Pacific Time, March 19, 2010 (the "New General Bar Date for Affected
8 Creditors") shall be the deadline pursuant to Bankruptcy Rule 3003(c) by which Affected Creditors
9 that wish to assert claims pursuant to section 501 of the Bankruptcy Code must file proofs of claim
10 or forever be barred from asserting such claims.

11 4. 4:30 p.m. Pacific Time, March 19, 2010 (the "Interim Administrative Claims Bar
12 Date") shall be the deadline pursuant to Bankruptcy Rule 3003(c) by which parties must file
13 administrative expense claims for amounts incurred in this chapter 11 case through and including
14 December 31, 2009 arising under 11 U.S.C. § 503(b), including all claims under Section 503(b)(9)
15 based on the receipt of goods by the Debtor within 20 days prior to the Petition Date and all
16 administrative claims of professionals retained pursuant to Sections 327 and 328 of the Bankruptcy
17 Code; provided, however, that the Interim Administrative Claims Bar Date shall not apply to fees
18 payable and unpaid under 28 U.S.C. § 1930 and administrative claims that previously have been
19 filed or for which any request for payment pursuant to section 503(a) of the Bankruptcy Code is
20 pending ("Administrative Claims").

21 5. The Debtor is hereby authorized to serve a copy of the New General Bar Date Notice
22 in a form substantially similar to the form **attached to the Motion as Exhibit A** by no later than
23 February 12, 2010, by U.S. Postal Service first class mail, postage prepaid, on the Affected
24 Creditors.

25 6. The Debtor is hereby authorized to serve a copy of the Interim Administrative Claims
26 Bar Date Notice in a form substantially similar to the form **attached to the Motion as Exhibit B** by
27 no later than February 12, 2010 by U.S. Postal Service first class mail, postage prepaid, on (i) all
28 parties who have requested notice pursuant to Bankruptcy Rule 2002, (ii) the United States Trustee,

1 (iii) counsel for the Committee, (iv) counsel to secured creditors, (v) all professionals employed by
2 the Debtor, (vi) all of the Debtor's lessors (including lessors under rejected or assigned leases), (vii)
3 any party who, upon reasonable investigation by the Debtor, has provided post-petition goods or
4 services to the Debtor, (viii) all prepetition vendors, and (ix) all other parties known by the Debtor
5 that may hold Administrative Claims (the "Interim Administrative Claims Bar Date Notice Parties").

6 7. Any party that fails to file a proof of claim or administrative expense claim with the
7 Court in the manner described in the New General Bar Date Notice or the Interim Administrative
8 Claims Bar Date Notice on or before the New General Bar Date for Affected Creditors or the Interim
9 Administrative Claims Bar Date, as applicable, shall be precluded from asserting a right to payment
10 of such claim anytime thereafter.

11 8. The manner of notice by mail of the New General Bar Date for Affected Creditors
12 and Interim Administrative Claims Bar Date described above is approved.

13 9. This Order shall be effective and enforceable immediately upon entry.

14 10. The Court shall retain jurisdiction with respect to all matters arising from or related to
15 the implementation and interpretation of this Order.

16 **** END OF ORDER ****

1 **COURT SERVICE LIST**

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