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CMR MORTGAGE FUND II, LLC and
13 HAMILTON CREEK, LLC

Attorneys for Debtor-in-Possession,
CMR MORTGAGE FUND III, LLC

14 UNITED STATES BANKRUPTCY COURT
15 NORTHERN DISTRICT OF CALIFORNIA
16 SAN FRANCISCO DIVISION

17 In Re

18 CMR MORTGAGE FUND, LLC,
19 CMR MORTGAGE FUND II, LLC,
CMR MORTGAGE FUND III, LLC,
20 HAMILTON CREEK, LLC,

Case No. 08-32220 TEC
Case No. 09-30788
Case No. 09-30802
Case No. 08-31285

Chapter 11

21 Debtors.

AMENDMENT TO SCHEDULE F

<input type="checkbox"/>	Affects Fund I
<input type="checkbox"/>	Affects Fund II
<input checked="" type="checkbox"/>	Affects Fund III
<input type="checkbox"/>	Affects Hamilton Creek

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Claims for Defense and Indemnification

Claimant has unliquidated and contingent claims for defense and indemnification arising under the Operating Agreement of CMR Mortgage Fund II, LLC (with such Operating Agreement being adopted and performed as if assumed pursuant to Section V.E of the EQUITY COMMITTEE AND DEBTORS JOINT PLAN OF REORGANIZATION Dated June 24, 2010), including but not limited to the pending disputed claims alleged in (i) *William Bergman et. al. v. California Mortgage and Realty, Inc. and David Choo*, U.S. Bankruptcy Court, Northern District of California, San Francisco Division, Adv. No. 10-03107; (ii) *Joseph Zadik v. California Mortgage and Realty, Inc., et al.*, San Francisco County Superior Court, No. CGC-09-486094; (iii) *Strouzas v. Choo et al.*, San Francisco Superior Court Case No. CGC 09- 491988; (iv) *McCarthy v. Choo et al.*, San Francisco Superior Court Case No. CGC 09-492051; (v) *Stevens v. California Mortgage and Realty, Inc. et al.* San Francisco Superior Court Case No. CGC 10-497123; and (vi) *Foreman v California Mortgage and Realty, Inc., et al.*, Case No. CGC-09-486152 (Superior Court, San Francisco Cty., CA).

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AMENDED SCHEDULE F
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the senior VP of Manager (CMR, Inc.) of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing document, consisting of 3 pages, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 17, 2010

Signature /s/ Graham Seel
Graham Seel
Senior VP of Manager (CMR, Inc.)

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571*

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