



1 John D. Fiero (CA Bar No. 136557)
Kenneth H. Brown (CA Bar No. 100396)
2 Miriam P. Khatiblou (CA Bar No. 178584) Signed and Filed: October 27, 2010
3 Teddy M. Kapur (CA Bar No. 242486)
PACHULSKI STANG ZIEHL & JONES LLP
150 California Street, 15th Floor
4 San Francisco, California 94111-4500
Telephone: 415/263-7000
5 Facsimile: 415/263-7010

DENNIS MONTALI
U.S. Bankruptcy Judge

6 E-mail: jfiero@pszjlaw.com
kbrown@pszjlaw.com
7 mkhatiblou@pszjlaw.com
tkapur@pszjlaw.com

8 Attorneys for Heller Ehrman LLP,
9 Debtor and Debtor in Possession

10 UNITED STATES BANKRUPTCY COURT
11 NORTHERN DISTRICT OF CALIFORNIA
12 SAN FRANCISCO DIVISION

13 In re:
14 Heller Ehrman LLP,
15 Debtor.

Case No.: 08-32514

Chapter 11

**ORDER RE FIFTH AND FINAL
APPLICATION OF PACHULSKI
STANG ZIEHL & JONES LLP, FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES**

Date: October 22, 2010
Time: 9:30 a.m.
Place: United States Bankruptcy Court
235 Pine Street,
San Francisco, CA
Judge: Honorable Dennis Montali

23 THIS MATTER came before the Court upon consideration of the *Fifth and Final Application*
24 *of Pachulski Stang Ziehl & Jones LLP, for Allowance and Payment of Compensation and*
25 *Reimbursement of Expenses* (the "Application") [Docket No. 1723]. Appearances were made as
26 reflected in the record. Based upon the Court's review and consideration of the Application, the
27 other records and pleadings filed in the Debtor's Chapter 11 case, and the statements of counsel at
28 the hearing on the Application,

PACHULSKI STANG ZIEHL & JONES LLP
ATTORNEYS AT LAW
WILMINGTON, DELAWARE

1 THE COURT HEREBY FINDS that notice of and opportunity for a hearing on the
2 Application was duly given, that such notice was appropriate and sufficient under the particular
3 circumstances, and that no objections to the Application were timely filed or served.

4 It appears to the Court that good cause exists for the interim approval of the fees and
5 expenses requested by counsel in the Application pursuant to Sections 330 and 331 of the
6 Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2016. The Court further finds that the
7 fees and expenses requested in the Application are reasonable and have been earned.

8 **THEREFORE, IT IS HEREBY ORDERED:**

- 9 1. The Application is granted as set forth herein and the Court allows Pachulski Stang
10 Ziehl & Jones LLP (“PSZJ”), on a final basis, the sum of \$3,592,083.38, inclusive of
11 all fees and expenses for the period from December 28, 2008 through September 1,
12 2010, consisting of \$3,349,168.43 of fees and \$242,914.95 in expenses as reasonable
13 compensation for actual and necessary services rendered by PSZJ;
- 14 2. The amounts contained in the *Supplemental Declaration of John D. Fiero in Support*
15 *of Fifth and Final Application of Pachulski Stang Ziehl & Jones LLP, for Allowance*
16 *and Payment of Compensation and Reimbursement of Expenses*, filed October 21,
17 2010 [Docket No. 1795] are approved on a final basis in the amounts of \$24,769.00 in
18 fees and \$4,399.68 in expenses;
- 19 3. The Debtor is hereby authorized and directed to pay to Schiff Hardin the unpaid
20 balance of such allowed fees and expenses for the Application; and
- 21 4. This Order shall constitute the Court’s findings of fact and conclusions of law with
22 respect to the Application.

23 * * *

24 END OF ORDER

Court Service List

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

John D. Fiero, Esq.
Pachulski Stang Ziehl & Jones LLP
Counsel to Debtors
150 California Street, 15th Floor
San Francisco, CA 94111-4500

Plan Administrator
Michael Burkart
5150 Fair Oaks Blvd., #101-185
Carmichael, CA 95608

Steven H. Felderstein, Esq.
Thomas A. Willoughby, Esq.
Felderstein Fitzgerald Willoughby & Pascuzzi, LLP
Counsel to Committee of Unsecured Creditors
400 Capitol Mall, Suite 1450
Sacramento, CA 95814

Shelley Salinero
Manager
HellerEhrmanLLP
333 Bush Street
San Francisco, CA 94104