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15 **UNITED STATES BANKRUPTCY COURT**
16 **NORTHERN DISTRICT OF CALIFORNIA**
17 **SAN FRANCISCO DIVISION**

18 In re:
19 Heller Ehrman LLP,
20
21 Debtor.

Case No.: 08-32514

Chapter 11

**NOTICE OF FILING OF EXHIBITS
TO JOINT PLAN OF LIQUIDATION
OF HELLER EHRMAN LLP (AUGUST
9, 2010)**

1 **TO THE HONORABLE DENNIS MONTALI, UNITED STATES BANKRUPTCY JUDGE,**
2 **PARTIES REQUESTING SPECIAL NOTICE, AND THE OFFICE OF THE UNITED**
3 **STATES TRUSTEE:**

4 **PLEASE TAKE NOTICE** that Heller Ehrman LLP (the “Debtor”) and the Official
5 Committee of Unsecured Creditors hereby file the exhibits (the “Plan Exhibits”) to the *Joint Plan of*
6 *Liquidation of Heller Ehrman LLP (August 9, 2010)* [Docket No. 1431]. A complete set of the Plan
7 Exhibits is attached hereto as **Exhibit 1**. Exhibit M, the Form of Exit Financing Account
8 Agreement, is the only Plan Exhibit that has been modified since the plan exhibits were filed on
9 August 2, 2010 [Docket No. 1398]. Such revisions are reflected in the redline version of Exhibit M
10 that is attached hereto as **Exhibit 2**.

11 Dated: August 17, 2010

PACHULSKI STANG ZIEHL & JONES LLP

12 By /s/ John D. Fiero

13 John D. Fiero
14 Kenneth H. Brown
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16 Attorneys for Heller Ehrman LLP,
17 Debtor and Debtor in Possession